



The Fund(s)
Logo Here

Required Language

November 28, 2008

**ABC GROWTH FUND
ABC VALUE FUND**
60 East 42nd Street, Suite 916
New York NY 10165

**IMPORTANT NOTICE REGARDING THE AVAILABILITY OF PROXY MATERIALS FOR THE
SPECIAL MEETING OF SHAREHOLDERS TO BE HELD ON JANUARY 23, 2009**

NA1
NA2
NA3
NA4

The control number below will allow you to access proxy information online for all your investments connected with this Special Shareholder Meeting. To access your proxy please logon to:

www.proxyonline.com

YOUR CONTROL NUMBER IS:
123456789012

Must include time, place, and location of meeting, as well as the proposals to be voted on.

Dear Valued Shareholder,

A Special Meeting of Shareholders for the ABC Growth Fund and ABC Value Fund will be held on Friday, January 23, 2009 at 1:00 PM Eastern Time at the offices of TAG Funds Management, 60 East 42nd Street, Suite 916, New York, NY 10165. The purpose of the Meeting is to consider and act upon the following proposals:

1. To elect three Trustees
2. To amend the Fund's fundamental investment restrictions with respect to making loans.
3. To amend the Fund's fundamental investment restrictions with respect to borrowing.
4. To approve a new investment advisory contract.

Required Language

The Board of Trustees has reviewed each of these proposals and unanimously recommends that you vote FOR each of these proposals.

This communication presents only an overview of the more complete proxy materials that are available to you on the Internet at www.proxyonline.com. We encourage you to access and review all of the important information contained in the proxy materials before voting.

If interested, you may attend the meeting in person and vote. If however, you cannot attend the meeting, please go to www.proxyonline.com and enter the control number in the box above. Once you have logged in you can view/download the proxy statement and proxy card, request a copy of the proxy material via e-mail or the U.S. Post Office, and vote your shares.

Please read the proxy materials and consider the information provided. If you should have any questions about this Notice or the proxy materials, please call (800) XXX-XXXX Monday through Friday between the hours of 9:00 a.m. and 10:00 p.m. Eastern Time.

Thank you in advance for your participation and for your investment.

Sincerely,

Thomas J. Nader
Secretary

Key details regarding Notice:

1. Must be in plain English
2. Must identify each proposal
3. Must contain a list of material posted on the website
4. Must detail how to request material
5. Instructions can not permit holder to vote

Xxx=

*(If you would like to receive a paper or electronic copy of the proxy material,
please see the reverse side for instructions)*

SHAREHOLDER PRIVACY: To ensure your privacy there is no personal information required to view or request proxy materials and/or vote. The control number listed above is a unique identifier created for this proxy and this proxy only. It is not linked to your account number nor can it be used in any other manner other than this proxy.

REQUEST FOR PROXY MATERIAL

Notice must include a phone number, website and e-mail address where a shareholder can request a copy of the proxy materials, both current and future.

If you would like to receive a paper or electronic copy of these documents, you must request one. There is no charge to you for requesting a copy. Please make your request for a copy using any of the options below. Please be sure to request your copy on or before January 23, 2009 to allow for timely delivery.



BY INTERNET

Go to www.proxyonline.com and enter the control number found in the box on the upper right hand corner of the reverse side. Once you have logged in you may request a copy of the proxy material to be sent to your email address or to your home, your choice.

You may also elect to receive all future proxy material from ABC Funds via the U.S. Post Office or e-mail.



BY PHONE

You can request either an electronic copy or hardcopy of the proxy material by calling toll-free (800) XXX-XXXX and reference the control number listed above. Representatives are available between the hours of Monday through Friday 9:00am to 10:00pm Eastern Time.

Inbound number project specific.



BY E-MAIL

To request a copy of the proxy material, please send an e-mail with your control number in the subject line to the address noted below:

For a physical copy: mailproxy@proxyonline.com

For an electronic copy: emailproxy@proxyonline.com

To elect to receive all future proxy material via the referenced delivery method, please type "**Permanent Request**" in the body of the e-mail.

Mailing and email fulfillment completed with 24 hours.