

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

KCS ENERGY, INC., PROLIQ, INC., KCS
ENERGY MARKETING, INC., KCS
RESOURCES, INC. A/K/A KCS MOUNTAIN
RESOURCES, INC., KCS MEDALLION
RESOURCES, INC., MEDALLION CALIFORNIA
PROPERTIES, INC., MEDALLION GAS
SERVICES, INC., KCS ENERGY SERVICES,
INC., KCS MICHIGAN RESOURCES, INC. AND
NATIONAL ENERDRILL CORP.,

Debtors.

Chapter 11

Case No. 00-0028 (PJW) and
Case Nos. 00-0310 (PJW) through
00-0318 (PJW)

JOINTLY ADMINISTERED

THE DEBTORS' SOLICITATION PACKAGE