

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

**KCS ENERGY, INC., PROLIQ, INC., KCS
ENERGY MARKETING, INC., KCS
RESOURCES, INC. A/K/A KCS MOUNTAIN
RESOURCES, INC., KCS MEDALLION
RESOURCES, INC., MEDALLION CALIFORNIA
PROPERTIES, INC., MEDALLION GAS
SERVICES, INC., KCS ENERGY SERVICES,
INC., KCS MICHIGAN RESOURCES, INC. AND
NATIONAL ENERDRILL CORP.,**

Debtors.

Chapter 11

Case No. 00-0028 (PJW) and
Case Nos. 00-0310 (PJW) through
00-0318 (PJW)

JOINTLY ADMINISTERED

**THE COMMITTEE/CSFB
SOLICITATION PACKAGE**